

30 July 2018



Equities at a Glance

NSE All Share Today's Close 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level 36,946.05 0.84% 0.64% -3.48% -3.39% **NSEAS** Index 3.06% Market Cap (N billions) 13,383.73 0.84% 0.64% -3.48% -1.65% 8.34% **Volume Traded (millions)** 319.41 2.58% 71,575.40 1,510.88 6,124.22 106,326.41 Value Traded (N millions) 3,048.31 -12.60% 17,579.57 66,293.98 803,396.34 1,253,556.48 NGN/USD 361.78 -0.14% -0.06% 0.13% 0.40% -1.63% 4.74% NSEASI (\$) 102.12 0.98% 0.70% -3.60% -3.78% Market Cap (\$ millions) 36,994.10 0.98% 0.70% -3.60% -2.05% 10.11%

Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.38%	3.38%	-10.52%	-19.41%	-2.95%	1.84%	12.01%	1.20%	-3.64%
BREWERS	0.29%	-2.72%	-19.19%	-30.24%	-8.10%	-21.06%	-28.53%	1.56%	-5.16%
CEMENT	-0.04%	-1.29%	-6.08%	-14.87%	0.46%	-0.06%	0.84%	1.78%	-6.72%
PERSONAL CARE	1.47%	-0.26%	-13.22%	-0.27%	-6.87%	7.58%	6.55%	1.88%	-5.75%
CONSTRUCTION	0.00%	1.71%	-6.83%	-10.73%	-5.67%	-6.72%	-20.91%	1.26%	-6.44%
FOOD	0.58%	2.71%	-9.37%	-5.26%	-6.13%	-5.99%	41.22%	1.24%	-3.81%
INSURANCE	-0.56%	0.59%	0.46%	-5.29%	-0.84%	1.55%	2.22%	0.63%	-2.36%
OIL& GAS	0.07%	-0.40%	-24.12%	-22.02%	-11.53%	-15.49%	-34.19%	1.29%	-3.82%
REAL ESTATE	0.00%	-0.51%	-2.70%	-4.65%	-1.01%	-3.59%	-3.48%	0.18%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.97%	0.96%	-9.53%	-15.44%	-2.42%	-2.37%	4.66%	0.99%	-3.68%
Mid Cap (Mid 30%)	-0.57%	-0.42%	-13.65%	-20.88%	-7.29%	-4.42%	-2.21%	0.78%	-2.49%
Small Cap (Bottom 60%)	0.79%	-1.09%	-23.56%	-46.50%	28.16%	-46.60%	-35.11%	3.57%	-18.59%



Coverage Performance																
				1 day	1 week	3 month	6 month	52 wk								
DANIKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING	0.1.5	202 72 / 42	40.05	0.000/	0.500/	10.070/	22.224	0.000/	2 222	0.000/	10.50		10.15		10.15	2.52
Access Bank	31-Dec	290,726.12	10.05	0.00%	0.50%	-10.27%	-22.09%	0.00%	-2.90%	-3.83%	10.50	9.95	13.45	9.95	13.45	9.50
Diamond Bank	31-Dec	32,424.54	1.40	0.00%	7.69%	-30.69%	-56.11%	8.53%	-2.10%	-6.67%	1.43	1.22	3.57	1.22	3.57	1.00
FBN Holdings	31-Dec	360,747.69	10.05	0.50%	9.84%	-19.60%	-28.72%	67.50%	-5.19%	14.20%	10.60	8.80	14.75	8.79	14.75	5.14
FCMB	31-Dec	39,605.42	2.00	-1.96%	0.00%	-19.03%	-37.89%	60.00%	-8.26%	35.14%	2.28	1.80	3.61	1.58	3.61	1.02
Guaranty Trust Bank StanbicIBTC HOLDCO	31-Dec	1,191,962.76	40.50	2.27%	4.38%	-10.00%	-17.26%	3.71%	0.00%	-0.61%	41.50	36.55	54.71	36.55	54.71	36.55
	31-Dec	499,000.00	49.90 9.80	2.57% 1.03%	2.78%	0.81%	8.48% -23.74%	39.00%	-4.04% -6.67%	20.24%	52.05	47.50 9.15	52.05 13.00	40.90 9.15	52.05 13.00	36.99 8.46
United Bank For Africa	31-Dec	323,217.60 99,921.26	5.90	5.36%	4.26% 1.72%	-15.15% -5.60%	-23.74%	1.03% 12.60%	-3.28%	-4.85%	10.50 6.00	5.60	8.78	5.30	8.78	5.24
Union Bank	31-Dec	27,641.86	0.70	-2.78%	-4.11%		-26.05% -47.76%		-3.26% -4.11%	-24.36%	0.77		1.50	0.50	1.50	0.50
Wema Bank Zenith Bank	31-Dec 31-Dec		23.70		2.82%	-16.67%		32.08% -3.70%		34.62%	24.60	0.62 22.95	33.51	22.95	33.51	22.00
Ecobank	31-Dec	744,096.90 327,030.44	20.50	0.00% 2.50%	-0.97%	-13.66% 1.99%	-23.55% 2.50%	-3.70% 24.24%	-5.20% 2.50%	-7.57% 20.59%	20.75	20.00	21.30	16.27	21.30	16.27
Skye Bank	31-Dec	9,022.20	0.65	-7.14%	-0.97 %	-22.62%	-57.79%	-4.41%	-5.80%	30.00%	0.73	0.62	1.55	0.52	1.55	0.50
		57,949.59	2.00					60.00%			2.21	1.72	3.99	1.72	3.99	1.26
Fidelity Bank	31-Dec			2.56%	5.26%	-21.57%	-47.37%		-13.04%	-18.70%			2.42		3.99 2.42	0.95
Sterling Bank	31-Dec	40,882.39	1.42	-2.07%	2.90%	-11.80%	-35.45%	39.22%	1.43%	31.48%	1.48	1.36	2.42	1.13	2.42	0.95
BREWERIES																
Guinness	30-Jun	144,565.27	96.00	0.00%	-1.03%	-6.80%	-15.04%	47.58%	-1.79%	2.13%	99.05	96.00	120.25	94.00	120.25	66.55
Nigerian Breweries	31-Dec	828,591.04	104.50	0.48%	-3.24%	-19.55%	-30.33%	-37.43%	-8.49%	-22.54%	113.90	104.00	152.68	103.00	193.00	103.00
International Breweries	31-Mar	120,713.48	37.00	0.00%	-1.33%	-28.57%	-42.19%	11.68%	-12.63%	-32.11%	42.35	35.50	64.00	35.50	64.00	34.00
CEMENT & CONSTRUCTION																
Dangote Cement	31-Dec	3,987,478.73	234.00	0.00%	-0.85%	-4.88%	-13.33%	4.58%	2.18%	1.74%	236.00	222.80	278.00	222.80	278.00	204.52
C.C.N.N.	31-Dec	37,700.33	30.00	-4.31%	20.48%	46.70%	70.45%	260.14%	25.00%	215.79%	31.35	22.25	31.35	9.50	31.35	8.06
W.A Portland Cement	31-Dec	150,720.19	27.50	0.00%	-15.38%	-34.52%	-47.67%	-52.36%	-32.84%	-38.74%	40.95	27.50	56.90	27.50	63.00	27.50
Julius Berger	31-Dec	33,000.00	25.00	0.00%	2.88%	-10.87%	-16.67%	-30.56%	-9.09%	-10.71%	30.00	24.30	32.00	23.50	35.99	23.50
UACN Property DevCo	31-Dec	2,131.25	1.55	0.00%	-10.40%	-36.99%	-51.56%	-43.64%	-18.85%	-44.44%	1.91	1.55	3.20	1.55	3.20	1.55
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PZ Cussons	31-May	63,527.63	16.00	5.61%	-4.76%	-28.89%	-32.06%	-30.43%	-22.71%	-22.33%	20.70	15.15	25.40	15.15	27.30	15.15
Unilever	31-Dec	198,812.22	52.55	0.00%	1.06%	-4.28%	18.89%	32.50%	0.10%	28.17%	55.00	51.25	64.60	39.86	64.60	36.10
Glaxo Smithkline	31-Dec	20,329.90	17.00	3.66%	1.80%	-29.17%	-10.53%	-15.00%	-10.53%	-21.33%	19.00	16.40	34.85	16.40	34.85	16.40
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	0.00%	0.00%	10.97%	0.00%	0.00%	101.97	101.97	101.97	101.97	101.97	85.82
Cadbury	31-Dec	20,096.76	10.70	0.00%	-0.93%	-22.46%	-32.28%	-2.46%	-17.69%	-31.72%	13.00	10.70	18.40	10.70	18.40	10.00
Dangote Flour Mills	30-Sep	44,500.00	8.90	-1.66%	0.00%	-33.08%	-45.73%	70.50%	-11.00%	-26.75%	10.10	8.25	16.90	8.25	16.90	5.22
Dangote Sugar	31-Dec	204,000.00	17.00	3.03%	-3.95%	-17.07%	-19.24%	42.02%	-10.53%	-15.00%	19.50	15.00	23.35	15.00	23.35	12.59
Flour Mills	31-Mar	77,152.57	29.40	8.09%	-1.01%	-14.78%	-4.70%	1.38%	-8.13%	1.38%	32.80	27.20	38.00	27.20	38.00	26.50
Nestle	31-Dec	1,190,569.69	1,502.00	0.07%	5.03%	-6.07%	2.18%	49.65%	-4.63%	-3.47%	1,575.00	1,430.00	1,615.00	1,317.00	1,615.00	1,025.00
Honeywell	31-Mar	14,036.45	1.77	-6.35%	-6.84%	-35.16%	-42.53%	-19.55%	-22.71%	-15.71%	2.08	1.72	3.52	1.72	3.52	1.72
UACN	31-Dec	25,355.41	13.20	0.00%	0.76%	-23.26%	-24.79%	-20.48%	-5.71%	-21.89%	14.00	13.10	19.42	13.10	19.42	13.10
OIL& GAS																
Forte Oil	31-Dec	32,627.15	25.05	4.38%	-0.60%	-44.58%	-49.90%	-59.40%	-23.74%	-42.39%	31.30	23.10	52.62	23.10	60.37	23.10
Conoil Plc	31-Dec	16,863.04	24.30	-10.00%	-10.00%	-23.58%	-38.17%	-33.24%	-19.00%	-13.21%	30.00	24.30	41.38	24.30	41.38	24.30
Mobil Oil	31-Dec	64,907.15	180.00	0.00%	0.00%	3.21%	-16.67%	-28.85%	-1.64%	-7.50%	199.90	165.00	216.00	164.50	253.00	152.21
Oando	31-Dec	69,199.06	5.75	9.52%	11.65%	-37.16%	-4.01%	-27.94%	-10.16%	-4.01%	6.60	4.75	9.60	4.75	9.60	4.75
MRS Oil	31-Dec	7,251.38	28.55	0.00%	0.00%	0.71%	4.01%	-19.44%	-16.64%	3.97%	28.55	28.55	36.05	27.00	36.05	27.00
Total	31-Dec	62,132.50	183.00	-8.41%	-8.50%	-17.64%	-20.78%	-32.22%	-12.86%	-20.42%	210.00	183.00	254.00	183.00	270.00	183.00
Eterna Oil	31-Dec	7,955.28	6.10	3.39%	-3.94%	-2.71%	7.58%	60.53%	-9.36%	50.25%	7.00	5.90	7.26	4.26	7.26	3.30
SEPLAT	31-Dec	380,400.84	687.50	10.00%	5.77%	-10.13%	0.36%	40.88%	5.77%	9.79%	687.50	625.00	785.00	625.00	785.00	450.00
INSURANCE	01 200	000,100.01	007.00	10.0070	0.7770	10.1070	0.0070	10.0070	0.7770	7.7.70	007.00	020.00	700.00	020.00	7 00.00	100.00
AllCO Insurance	31-Dec	6,248.15	0.71	4.41%	16.39%	-1.39%	9.23%	24.56%	16.39%	36.54%	0.71	0.61	0.88	0.53	0.88	0.51
Continental Re	31-Dec	17,453.89	1.69	0.00%	6.29%	8.33%	9.03%	18.18%	16.55%	20.71%	1.69	1.45	1.89	1.40	1.89	1.22
Custodian & Allied	31-Dec	32,056.16	5.45	-1.98%	-1.80%	2.06%	38.68%	55.71%	6.45%	38.68%	6.80	5.12	6.80	3.93	6.80	3.41
Mansard	31-Dec	26,985.00	2.57	-3.02%	0.78%	9.36%	-1.53%	22.38%	-8.21%	33.16%	2.80	2.55	2.94	2.02	2.94	1.86
Prestige Assurance	31-Dec	2,869.51	0.52	0.00%	4.00%	1.96%	8.33%	4.00%	-5.45%	4.00%	0.58	0.50	0.67	0.43	0.67	0.43
	31-000	2,007.31	0.32	0.00%	4.00/0	1.70/0	0.33/6	4.00/0	-3.43/0	4.00/0	0.30	0.30	0.07	0.43	0.07	0.43
AGRICULTURE	21 D	70 174 52	02.00	0.000/	0.000/	7 100/	1F 100/	2 740/	0.700/	22 / 20/	02.00	92.00	04.20	(7.10	04.20	E0.00
Okomu Oil	31-Dec	79,174.53	83.00	0.00%	0.00%	7.10%	15.12%	3.71%	-9.78% 20.40%	22.62%	92.00 75.50	83.00	94.20	67.69	94.20	59.90 57.04
Presco	31-Dec	59,550.00	59.55	0.00%	-9.98%	-14.07%	-16.13%	-22.52%	-20.60%	-13.07%	75.50	59.55	78.00	59.55	78.00	57.06

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
MUTUAL BENEFITS ASSURANCE PLC.	0.33	10.00%	CUTIX PLC.	4.38	32.73%	CUTIX PLC.	4.38	46.00%	CEMENT CO. OF NORTH.NIG. PLC	30.00	215.79%	CEMENT CO. OF NORTH.NIG. PLC	30.00	260.14%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	687.50	10.00%	AIICO INSURANCE PLC.	0.71	16.39%	C & I LEASING PLC.	2.44	17.87%	C & I LEASING PLC.	2.44	89.15%	N.E.M INSURANCE CO (NIG) PLC.	2.95	120.15%
N NIG. FLOUR MILLS PLC.	7.20	9.92%	SOVEREIGN TRUST INSURANCE PLC	0.28	12.00%	CONTINENTAL REINSURANCE PLC	1.69	16.55%	N.E.M INSURANCE CO (NIG) PLC.	2.95	77.71%	NATIONAL SALT CO. NIG. PLC	20.00	91.94%
OANDO PLC	5.75	9.52%	OANDO PLC	5.75	11.65%	AIICO INSURANCE PLC.	0.71	16.39%	IKEJA HOTEL PLC	3.13	75.84%	FIDSON HEALTHCARE PLC	6.15	90.99%
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.24	9.09%	VITAFOAM NIG PLC.	3.60	10.77%	VITAFOAM NIG PLC.	3.60	11.11%	FIDSON HEALTHCARE PLC	6.15	66.22%	CUTIX PLC.	4.38	89.61%
FLOUR MILLS NIG. PLC.	29.40	8.09%	N NIG. FLOUR MILLS PLC.	7.20	9.92%	N NIG. FLOUR MILLS PLC.	7.20	9.92%	UNITY BANK PLC	0.86	62.26%	IKEJA HOTEL PLC	3.13	75.84%
SOVEREIGN TRUST INSURANCE PLC	0.28	7.69%	FBNH	10.05	9.84%	CUSTODIAN AND ALLIED INSURANCE PLC	5.45	6.45%	BETA GLASS CO PLC.	78.00	52.02%	DANGOTE FLOUR MILLS PLC	8.90	70.50%
JAPAUL OIL & MARITIME SERVICES PLC	0.30	7.14%	DIAMOND BANK PLC	1.40	7.69%	LAW UNION AND ROCK INS. PLC.	1.00	6.38%	ETERNA PLC.	6.10	50.25%	FBNH	10.05	67.50%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.29	5.74%	MAY & BAKER NIGERIA PLC.	2.42	7.56%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	687.50	5.77%	LEARN AFRICA PLC.	1.27	44.32%	ETERNA PLC.	6.10	60.53%
P Z CUSSONS NIGERIA PLC.	16.00	5.61%	CONTINENTAL REINSURANCE PLC	1.69	6.29%	AFRICA PRUDENTIAL	4.14	3.76%	CUSTODIAN AND ALLIED INSURANCE PLC	5.45	38.68%	FIRST CITY MONUMENT BANK PLC.	2.00	60.00%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
HONEYWELL FLOUR MILL PLC	1.77	-6.35%	TRANSCORP HOTELS	6.75	-9.40%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.40	-20.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	-50.00%	MORISON INDUSTRIES PLC.	0.55	-57.69%
SKYE BANK PLC	0.65	-7.14%	RED STAR EXPRESS PLC	5.60	-9.68%	PRESCO PLC	59.55	-20.60%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.24	-52.00%	TANTALIZERS PLC	0.21	-58.00%
ASSOCIATED BUS COMPANY PLC	0.39	-7.14%	PRESCO PLC	59.55	-9.98%	P Z CUSSONS NIGERIA PLC.	16.00	-22.71%	TANTALIZERS PLC	0.21	-58.00%	FORTE OIL PLC.	25.05	-59.40%
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.44	-8.33%	PHARMA-DEKO PLC.	1.98	-10.00%	HONEYWELL FLOUR MILL PLC	1.77	-22.71%	DN TYRE & RUBBER PLC	0.20	-60.00%	DN TYRE & RUBBER PLC	0.20	-60.00%
TOTAL NIGERIA PLC.	183.00	-8.41%	CONOIL PLC	24.30	-10.00%	THOMAS WYATT NIG. PLC.	0.26	-23.53%	MULTIVERSE PLC	0.20	-60.00%	MULTIVERSE PLC	0.20	-60.00%
INTERCONTINENTAL WAPIC INSURANCE PLC	0.40	-9.09%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.55	-10.40%	FORTE OIL PLC.	25.05	-23.74%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%
TRANSCORP HOTELS	6.75	-9.40%	NPF MICROFINANCE BANK PLC	1.57	-12.78%	DN TYRE & RUBBER PLC	0.20	-31.03%	FTN COCOA PROCESSORS PLC	0.20	-60.00%	FTN COCOA PROCESSORS PLC	0.20	-60.00%
RED STAR EXPRESS PLC	5.60	-9.68%	LAFARGE WAPCO PLC.	27.50	-15.38%	LAFARGE WAPCO PLC.	27.50	-32.84%	EQUITY ASSURANCE PLC.	0.20	-60.00%	EQUITY ASSURANCE PLC.	0.20	-60.00%
PHARMA-DEKO PLC.	1.98	-10.00%	ROYAL EXCHANGE PLC.	0.30	-16.67%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.24	-36.84%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%
CONOIL PLC	24.30	-10.00%	SECURE ELECTRONIC TECHNOLOGY PLC	0.40	-16.67%	TANTALIZERS PLC	0.21	-41.67%	UNIC INSURANCE PLC.	0.20	-60.00%	UNIC INSURANCE PLC.	0.20	-60.00%

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